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Attorneys for Lehman Brothers Holdings Inc. and
Certain of Its Affiliates

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., *et al.* : 08-13555 (JMP)
Debtors. : (Jointly Administered)
: :
-----x

**CERTIFICATE OF NO OBJECTION
UNDER 28 U.S.C. § 1746 REGARDING OMNIBUS CLAIMS
OBJECTIONS SCHEDULED FOR HEARING ON JANUARY 30, 2013**

TO THE HONORABLE JAMES M. PECK
UNITED STATES BANKRUPTCY JUDGE:

Pursuant to 28 U.S.C. § 1746, and in accordance with this Court's case management procedures set forth in the Amended Order Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rules 1015(c) and 9007 Implementing Certain Notice and Case Management Procedures [ECF No. 9635] (the "Second Amended Case Management Order"), the undersigned hereby certifies as follows:

1. Lehman Brothers Holdings Inc. ("LBHI") and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), or LBHI as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of LBHI and its Affiliated Debtors (the "Plan Administrator"), filed the following motions

and omnibus claims objections (collectively, the “Claims Objections”) with the Court for hearing on or before January 30, 2013:

- (a) **Two Hundred Forty-First** Omnibus Objection to Claims (No Liability Claims) **[ECF No. 29329]**
- (b) **Three Hundred Seventy-Seventh** Omnibus Objection to Claims (No Liability Claims) **[ECF No. 32650]**
- (c) **Three Hundred Seventy-Eighth** Omnibus Objection to Claims (No Liability Claims) **[ECF No. 32651]**
- (d) **Three Hundred Seventy-Ninth** Omnibus Objection to Claims (Subordinated Guarantee Claims) **[ECF No. 32652]**
- (e) **Three Hundred Eighty-First** Omnibus Objection to Claims (Amended And Superseded Claims) **[ECF No. 32888]**
- (f) **Three Hundred Eighty-Second** Omnibus Objection to Claims (Insufficient Documentation Claims) **[ECF No. 32889]**
- (g) **Three Hundred Eighty-Third** Omnibus Objection to Claims (No Liability Claims) **[ECF No. 32890]**
- (h) **Three Hundred Eighty-Fourth** Omnibus Objection to Claims (Reduce and Allow Claims) **[ECF No. 32891]**
- (i) **Three Hundred Eighty-Fifth** Omnibus Objection to Claims (Late-Filed Claims) **[ECF No. 32892]**
- (j) **Three Hundred Eighty-Seventh** Omnibus Objection to Claims (Invalid Intercompany Claims) **[ECF No. 33478]**

2. In accordance with the Second Amended Case Management Order, the Debtors, or the Plan Administrator, as applicable, established deadlines (the “Response Deadline”) for each Claim Objection for parties to object or file responses. The Response Deadlines have been extended for certain creditors from time to time. The Second Amended Case Management Order provides that pleadings may be granted without a hearing, provided that no objections or other responsive pleadings have been filed on or prior to the relevant response

deadline and the attorney for the entity who filed the pleading complies with the relevant procedural and notice requirements.

3. The Response Deadlines have now passed and, to the best of my knowledge, no responsive pleadings to the Claims Objections have been (a) filed with the Court on the docket of the above-referenced cases in accordance with the procedures set forth in the Second Amended Case Management Order, or (b) served on counsel to the Debtors or the Plan Administrator by any of the holders of the claims included on Exhibit 1 to any of the Orders attached hereto, which include only the proofs of claim for which the Claims Objection will be granted. Responses to certain of the Claims Objections were filed on the docket, or served on the Debtors, by holders of certain proofs of claim included on the Claims Objections. The hearing on the Claims Objections as to any proof of claim for which a response was either filed on the docket or received by the Debtors, and which objection has not been resolved, has been adjourned to a future date.

4. Accordingly, the Debtors and the Plan Administrator respectfully request that the proposed orders granting the Claims Objections annexed hereto as Exhibits A through J, which, except for the inclusion of additional language to indicate that such order is supplemental to a previously entered order for a Claim Objection or to reference the inclusion of separate exhibits attached to the proposed orders for proofs of claim for which the Claims Objection is

granted, adjourned or withdrawn, are unmodified since the filing of the Claims Objections, be entered in accordance with the procedures described in the Second Amended Case Management Order.

I declare that the foregoing is true and correct.

Dated: January 29, 2013
New York, New York

/s/ Robert J. Lemons
Robert J. Lemons

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Attorneys for Lehman Brothers Holdings Inc. and
Certain of Its Affiliates

EXHIBIT A
(Proposed Order – ECF No. 29329)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : **Chapter 11 Case No.**
LEHMAN BROTHERS HOLDINGS INC., et al., : **08-13555 (JMP)**
Debtors. : **(Jointly Administered)**
-----x

**SECOND SUPPLEMENTAL ORDER GRANTING DEBTORS' TWO HUNDRED
FORTY-FIRST OMNIBUS OBJECTION TO CLAIMS (NO LIABILITY CLAIMS)**

Upon the Debtors' two hundred forty-first omnibus objection to claims, dated December 12, 2011 (the "Two Hundred Forty-First Omnibus Objection to Claims"),¹ of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), pursuant to section 502 of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3007 of the Federal Rules of Bankruptcy Procedure, and this Court's order approving procedures for the filing of omnibus objections to proofs of claim [ECF No. 6664], seeking disallowance and expungement of the No Liability Claims on the basis that the Debtors have no liability for such claims, all as more fully described in the Two Hundred Forty-First Omnibus Objection to Claims; and due and proper notice of the Two Hundred Forty-First Omnibus Objection to Claims having been provided; and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Two Hundred Forty-First Omnibus Objection to Claims is in the best interests of the Debtors and their creditors, and that the legal and factual bases set forth in the Two Hundred Forty-First Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

¹ Terms not defined herein shall have the meanings ascribed to them in the Two Hundred Forty-First Omnibus Objection to Claims.

ORDERED that the relief requested in the Two Hundred Forty-First Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that pursuant to section 502(b) of the Bankruptcy Code, the claims listed on Exhibit 1 annexed hereto (the “Late-Filed Claims”) are disallowed and expunged in their entirety with prejudice; and it is further

ORDERED that this Order supersedes all previous orders regarding the Late-Filed Claims listed on Exhibit 1 annexed hereto; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to any claim listed on Exhibit A annexed to the Two Hundred Forty-First Omnibus Objection to Claims that is not listed (i) on Exhibit 1 annexed hereto, (ii) Exhibit 1 annexed to the Supplemental Order Granting Debtors’ Two Hundred Forty-First Omnibus Objection to Claims (No Liability Claims) [ECF No. 27641], or (iii) Exhibit 1 annexed to the Order Granting Debtors’ Two Hundred Forty-First Omnibus Objection to Claims [ECF No. 24674]; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: _____, 2013
New York, New York

UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 241: EXHIBIT 1 - NO LIABILITY CLAIMS

	NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
1	BROWN RUDNICK, LLP C/O KENNETH F. GRAUER SEVEN TIMES SQUARE NEW YORK, NY 10036	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/15/2009	13011	\$25,678.84	No Liability Claim
TOTAL						\$25,678.84	

EXHIBIT B
(Proposed Order – ECF No. 32650)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re : **Chapter 11 Case No.**
:
LEHMAN BROTHERS HOLDINGS INC., et al., : **08-13555 (JMP)**
:
Debtors. : **(Jointly Administered)**

x

**ORDER GRANTING THREE HUNDRED SEVENTY-SEVENTH
OMNIBUS OBJECTION TO CLAIMS (NO LIABILITY CLAIMS)**

Upon the three hundred seventy-seventh omnibus objection to claims, dated December 7, 2012 (the “Three Hundred Seventy-Seventh Omnibus Objection to Claims”),² of Lehman Brothers Holdings Inc., as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors, pursuant to section 502(b) of title 11 of the United States Code, Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim [ECF No. 6664], seeking to disallow and expunge the No Liability Claims, all as more fully described in the Three Hundred Seventy-Seventh Omnibus Objection to Claims; and due and proper notice of the Three Hundred Seventy-Seventh Omnibus Objection to Claims having been provided, and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Three Hundred Seventy-Seventh Omnibus Objection to Claims is in the best interests of the Chapter 11 Estates, their creditors, and all parties in interest, and that the legal and factual bases set forth in the Three Hundred Seventy-Seventh Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

² Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Three Hundred Seventy-Seventh Omnibus Objection to Claims.

ORDERED that the relief requested in the Three Hundred Seventy-Seventh
Omnibus Objection to Claims is granted; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the No
Liability Claims listed on Exhibit 1 annexed hereto are disallowed and expunged in their entirety
with prejudice; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all
matters arising from or related to this Order.

Dated: _____, 2013
New York, New York

UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

OMNIBUS OBJECTION 377: EXHIBIT 1 - NO LIABILITY CLAIMS

NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	ISIN
1 AVILA MESQUITA LOPES, MARIA HELENA	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/23/09	44659	XS0215349357 XS0229269856
2 AZEVEDO MAIA, TERESA MARIA	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/23/09	44690	XS0215349357 XS0229269856
3 BALSEMO FINANCE SA	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/21/09	43177	XS0229269856
4 BANCO COOPERATIVO ESPANOL, S.A.	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/30/09	60319	XS0229269856
5 CAJA DE CREDITO DE LOS INGENIEROS, SCC	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/03/09	64127	XS0215349357
6 CAJA DE CREDITO DE LOS INGENIEROS, SCC	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/03/09	64132	XS0215349357
7 CAJA DE CREDITO DE LOS INGENIEROS, SCC	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/03/09	64133	XS0215349357
8 CAJA DE CREDITO DE LOS INGENIEROS, SCC	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/03/09	64202	XS0215349357
9 CAJA DE CREDITO DE LOS INGENIEROS, SCC	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/03/09	64203	XS0215349357
10 CAJA DE CREDITO DE LOS INGENIEROS, SCC	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/03/09	64204	XS0215349357
11 CAJA DE CREDITO DE LOS INGENIEROS, SCC	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/03/09	64226	XS0215349357
12 CAJA DE CREDITO DE LOS INGENIEROS, SCC	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/03/09	64228	XS0215349357
13 CAJA DE CREDITO DE LOS INGENIEROS, SCC	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/03/09	64229	XS0215349357
14 CAJA DE CREDITO DE LOS INGENIEROS, SCC	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/03/09	64230	XS0215349357

OMNIBUS OBJECTION 377: EXHIBIT 1 - NO LIABILITY CLAIMS

NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	ISIN
15 CAJA DE CREDITO DE LOS INGENIEROS, SCC	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/03/09	64431	XS0215349357
16 CAJA DE CREDITO DE LOS INGENIEROS, SCC	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/03/09	64432	XS0215349357
17 COCA VANO, FRANCISCO JOSE	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/03/09	64495	XS0229269856
18 CONCEICAO RIBEIRO CARDOSO, MARIA LISETA	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/23/09	44664	XS0215349357
					XS0229269856
19 FERNANDEZ TREMPS, ADOLFO & MARIA VICENTA ORTEGA ORDOVAS	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/03/09	64227	XS0215349357
20 GARCIA, CRISTINA & MARTA	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/30/09	59095	XS0229269856
21 GONZALEZ ALVAREZ, ELEUTERIO & MARIA MERCEDES GASCH RUIDOR	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/03/09	64131	XS0215349357
22 GONZALEZ GASCH, ESTEBAN	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/03/09	64130	XS0215349357
23 GONZALEZ GASCH, HELENA	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/03/09	64129	XS0215349357
24 GONZALEZ GASCH, MERCEDES	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/03/09	64128	XS0215349357
25 MACHADO MACIEL BELEZA FERRAZ TORRES, MARIA EMILIA	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/23/09	44656	XS0215349357
					XS0229269856
26 MACHADO, FRANCISCO ANTONIO	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/20/09	42393	XS0229269856
27 MARTINS BORGES, JOSE BALTAZAR	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/23/09	45476	XS0215349357
					XS0229269856
28 MICO RAUSELL, JUAN VICENTE	08-13555 (JMP)	Lehman Brothers Holdings Inc.	12/01/09	65790	XS0229269856

OMNIBUS OBJECTION 377: EXHIBIT 1 - NO LIABILITY CLAIMS

NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	ISIN
29 PHOENIX LIFE ASSURANCE LIMITED	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/20/09	65659	XS0243852562
30 REYMENT, EDMOND	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/03/09	64443	XS0215349357
31 RIBEIRO DIAS CARDOSO, CARLA ISABEL	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/23/09	45539	XS0215349357
					XS0229269856
32 RIBEIRO DIAS CARDOSO, RUI ORLANDO	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/23/09	44688	XS0215349357
					XS0229269856
33 SPARKASSE LEVERKUSEN	08-13555 (JMP)	Lehman Brothers Holdings Inc.	08/22/12	200153	XS0229269856
34 STADTSPARKASSE WUPPERTAL	08-13555 (JMP)	Lehman Brothers Holdings Inc.	08/22/12	200187	XS0229269856
35 STEINHARDT, PEDRO	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/03/09	64365	XS0229269856
36 UNIVERSAL LEVEN INZAKE CUM LAUDE LIJFRENTE	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/02/09	62409	XS0229269856
37 WILLEMS, SIMONE	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/04/09	64706	XS0215349357

EXHIBIT C
(Proposed Order – ECF No. 32651)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re : **Chapter 11 Case No.**
LEHMAN BROTHERS HOLDINGS INC., *et al.* : 08-13555 (JMP)
Debtors. : (Jointly Administered)

**ORDER GRANTING THREE HUNDRED SEVENTY-EIGHTH
OMNIBUS OBJECTION TO CLAIMS (NO LIABILITY CLAIMS)**

Upon the three hundred seventy-eighth omnibus objection to claims, dated December 7, 2012 (the “Three Hundred Seventy-Eighth Omnibus Objection to Claims”),³ of Lehman Brothers Holdings Inc., as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors, pursuant to section 502(b) of title 11 of the United States Code, Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim [ECF No. 6664], seeking to disallow and expunge the No Liability Claims, all as more fully described in the Three Hundred Seventy-Eighth Omnibus Objection to Claims; and due and proper notice of the Three Hundred Seventy-Eighth Omnibus Objection to Claims having been provided, and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Three Hundred Seventy-Eighth Omnibus Objection to Claims is in the best interests of the Chapter 11 Estates, their creditors, and all parties in interest, and that the legal and factual bases set forth in the Three Hundred Seventy-Eighth Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

³ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Three Hundred Seventy-Eighth Omnibus Objection to Claims.

ORDERED that the relief requested in the Three Hundred Seventy-Eighth Omnibus Objection to Claims is granted to the extent provided herein; and it is further ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, all portions of the claims listed on Exhibit 1 annexed hereto that relate to the securities identified by ISIN XS0215349357 or ISIN XS0229269856, whether liquidated, unliquidated or undetermined, are disallowed and expunged with prejudice and the claims listed on Exhibit 2 are adjourned; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to any claim listed on Exhibit A annexed to the Three Hundred Seventy-Eighth Omnibus Objection to Claims that is not listed on Exhibit 1 annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: _____, 2013
New York, New York

UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

OMNIBUS OBJECTION 378: EXHIBIT 1 - NO LIABILITY CLAIMS

NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	ISIN**	AMOUNTS TO BE DISALLOWED
1 ABE VENTURES	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/28/09	50339	XS0229269856	\$74,457.59
2 ADIZA HOLDINGS INC.	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/23/09	45576	XS0229269856	\$139,980.26
3 AGOSTINHO LOURENCO RASCAO, MANUEL	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/26/09	46956	XS0229269856	\$74,457.59
4 BANCA ALETTI & C. S.P.A.	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/27/09	49740	XS0229269856	\$22,293.55
5 BANCA CARIGE SPA	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/26/09	46901	XS0229269856	\$37,224.67
6 BANCA FIDEURAM SPA	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/29/09	56173	XS0215349357 XS0229269856	\$511,315.19 \$44,592.95 \$555,908.14
7 BANCA FINNAT EURAMERICA SPA	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/21/09	43350	XS0215349357	\$288,914.36
8 BANCA IMI SPA	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/28/09	50330	XS0215349357	\$1,425.10 *
9 BANCA INTERMOBILIARE	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/29/09	55860	XS0229269856	\$94,311.84
10 BANCA MARCH, S.A.	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/02/09	63650	XS0229269856	\$1,429,251.00
The schedule attached to claim number 63650 listed \$11,429,251 as the amount of the claim related to the ISIN, but the total amount of the claim listed on the schedule to and the cover sheet of the proof of claim suggests that this is a typographical error. All portions of the claim related to the ISIN above shall be disallowed and expunged pursuant to this order.						
11 BANCA POPOLARE DELL'EMILIA ROMAGNA SOC. COOP.	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/27/09	49737	XS0215349357	\$168,994.00

* Plus unliquidated and/or undetermined amounts.

** Only those portions of the claim related to the ISINs listed are subject to the Debtors' Three Hundred Seventy-Eighth Omnibus Objection.

OMNIBUS OBJECTION 378: EXHIBIT 1 - NO LIABILITY CLAIMS

NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	ISIN**	AMOUNTS TO BE DISALLOWED
12 BANCA SELLA HOLDING SPA	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/30/09	59230	XS0229269856	\$14,548.86
13 BANK JULIUS BAER & CO. LTD.	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/30/09	58786	XS0229269856	Undetermined *
14 BANK JULIUS BAER & CO. LTD.	08-13555 (JMP)	Lehman Brothers Holdings Inc.	07/09/10	66929	XS0215349357	\$70,962.50
					XS0229269856	\$1,476,020.00
						\$1,546,982.50
15 BANK LEUMI USA	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/30/09	59840	XS0229269856	\$224,430.07
16 BANK OF SINGAPORE LIMITED	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/19/09	41773	XS0215349357	\$327,635.00
					XS0229269856	\$376,068.00
						\$703,703.00
17 BANK OF VALLETTA P.L.C.	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/30/09	58114	XS0229269856	\$3,491,415.00 *
18 BANK VONTobel AG	08-13555 (JMP)	Lehman Brothers Holdings Inc.	03/16/11	67373	XS0229269856	Undetermined *
19 BANKINTER, SA	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/02/09	64023	XS0215349357	\$70,755.00
					XS0229269856	\$247,642.50
						\$318,397.50
20 BANKINTER, SA	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/02/09	64024	XS0215349357	\$227,831.10
					XS0229269856	\$2,578,312.20
						\$2,806,143.30

* Plus unliquidated and/or undetermined amounts.

** Only those portions of the claim related to the ISINs listed are subject to the Debtors' Three Hundred Seventy-Eighth Omnibus Objection.

OMNIBUS OBJECTION 378: EXHIBIT 1 - NO LIABILITY CLAIMS

NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	ISIN**	AMOUNTS TO BE DISALLOWED
21 BANQUE LB LUX S.A.	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/30/09	60691	XS0229269856	\$506,874.28
22 BANQUE POPULAIRE COTE D'AZUR, MONACO	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/30/09	59233	XS0229269856	Undetermined *
23 BANQUE PRIVEE	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/26/09	46890	XS0215349357 XS0229269856	\$260,785.00 \$149,178.00 \$409,963.00
24 BENTHEM, J.	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/27/09	49387	XS0215349357	\$169,812.00
25 BLOMINVEST BANK S.A.L.	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/29/09	55155	XS0229269856	\$156,161.00
26 CASSA DI RISPARMIO DI BRA SPA	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/26/09	46905	XS0229269856	\$22,296.48
27 CASSA DI RISPARMIO DI SALUZZO S.P.A.	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/27/09	49716	XS0229269856	\$7,431.19
28 CONSULNOR SERVICIOS FINANCIEROS SOCIEDAD DE VALORES, S.A.	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/27/09	47711	XS0229269856	\$247,642.50
29 CREDIT ANDORRA, S.A.	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/30/09	60323	XS0215349357 XS0229269856	\$1,568,377.68 \$3,246,980.01 \$4,815,357.69
30 DZ BANK AG DEUTSCHE ZENTRAL-GENOSSENSCHAFTSBANK	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/02/09	63603	XS0229269856	\$65,500.00

* Plus unliquidated and/or undetermined amounts.

** Only those portions of the claim related to the ISINs listed are subject to the Debtors' Three Hundred Seventy-Eighth Omnibus Objection.

OMNIBUS OBJECTION 378: EXHIBIT 1 - NO LIABILITY CLAIMS

NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	ISIN**	AMOUNTS TO BE DISALLOWED
31 EFG EUROBANK ERGASIAS SA	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/02/09	62750	XS0229269856	\$465,567.90
32 F.E.J.M. BEMELMANS BEHEER B.V.	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/28/09	53466	XS0215349357	\$70,905.00
33 FALASIA LTD	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/26/09	46339	XS0229269856	\$114,664.68
34 FELBAR FINANCE LTD	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/21/09	43171	XS0229269856	\$223,372.76
35 FRANKFURTER SPARKASSE	08-13555 (JMP)	Lehman Brothers Holdings Inc.	08/22/12	200092	XS0229269856	Undetermined *
36 FRESA SA	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/22/09	44247	XS0229269856	\$74,457.59
37 GONCALVES, CARLOS ALBERTO	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/23/09	44627	XS0229269856	\$148,915.17
38 GUTIERREZ-GAMERO COLL, ANTONIO /	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/23/09	44816	XS0229269856	Undetermined *
39 HIDALGO CHUECA, MARINO /	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/23/09	44753	XS0229269856	Undetermined *
40 INTER LEBENSVERSICHERUNG AG	08-13555 (JMP)	Lehman Brothers Holdings Inc.	01/26/10	66166	XS0229269856	\$7,432,174.79 *
41 INTESA SANPAOLO PRIVATE BANKING S.P.A.	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/28/09	51234	XS0229269856	\$39,210.68
42 INTESA SANPAOLO SPA	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/26/09	46878	XS0229269856	\$156,842.76

* Plus unliquidated and/or undetermined amounts.

** Only those portions of the claim related to the ISINs listed are subject to the Debtors' Three Hundred Seventy-Eighth Omnibus Objection.

OMNIBUS OBJECTION 378: EXHIBIT 1 - NO LIABILITY CLAIMS

NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	ISIN**	AMOUNTS TO BE DISALLOWED
43 JIMOR INTERNATIONAL SA	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/23/09	45595	XS0229269856	\$446,745.51
44 JULLENS-VENEMA, E.J.	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/27/09	49133	XS0215349357	\$31,840.00
45 KRAUSKOPF, DIETER	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/14/09	12241	XS0215349357	\$14,236.00 *
46 L'AUXILIAIRE	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/20/09	42415	XS0215349357	\$2,907,602.46
47 LEEUW J.A.	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/27/09	49017	XS0215349357	\$56,604.00
48 LEUMI PRIVATE BANK LTD	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/02/09	65272	XS0229269856	\$300,247.10
49 LUIS LOPEZ ARENAS, JOSE	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/23/09	44732	XS0229269856	Undetermined *
50 MAYFLOWER INVESTMENTS OVERSEAS LIMITED	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/13/09	39766	XS0215349357	\$142,360.00
51 MERRILL LYNCH BANK (SUISSE) S. A.	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/27/09	48665	XS0229269856	\$1,147,811.14
52 MITTELBRANDENBURGISCHE SPARKASSE IN POTSDAM	08-13555 (JMP)	Lehman Brothers Holdings Inc.	08/22/12	200115	XS0229269856	Undetermined *
53 NORWICH CORPORATION	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/19/09	40957	XS0229269856	\$1,055,411.53
54 OFI ALPHA ALTERNATIVE MANDATES	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/02/09	64117	XS0229269856	\$19,297,623.27

* Plus unliquidated and/or undetermined amounts.

** Only those portions of the claim related to the ISINs listed are subject to the Debtors' Three Hundred Seventy-Eighth Omnibus Objection.

OMNIBUS OBJECTION 378: EXHIBIT 1 - NO LIABILITY CLAIMS

NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	ISIN**	AMOUNTS TO BE DISALLOWED
55 PETERCAM BANK N.V.	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/02/09	36123	XS0229269856	\$34,546.40
56 PICTET & CIE	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/03/09	64249	XS0215349357	\$451,932.62
					XS0229269856	\$55,147.72
						\$507,080.34
57 PIETERSEN, KIRSTEN P	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/28/09	53173	XS0229269856	\$76,045.61
58 RAVESLOOT BEHEER BV.	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/28/09	53304	XS0215349357	\$148,073.28 *
59 RBC DOMINION SECURITIES	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/28/09	51231	XS0229269856	\$78,871.98
60 RBS COUTTS BANK AG	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/23/09	45221	XS0215349357	\$44,016.90
					XS0229269856	\$99,393.00
						\$143,409.90
61 ROTHSCHILD BANK AG (AS NOMINEE)	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/29/09	56031	XS0229269856	\$366,653.93
62 SA NOSTRA - CAIXA DE BALEARS	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/29/09	55749	XS0229269856	\$133,898.85
63 SANTANDER PRIVATE BANKING SPA	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/26/09	46908	XS0215349357	\$28,763.20
64 SCHEUTER, JOSEF	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/05/09	36524	XS0229269856	\$39,706.80
65 SCHNABEL, ELSE	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/29/09	55813	XS0229269856	Undetermined *

* Plus unliquidated and/or undetermined amounts.

** Only those portions of the claim related to the ISINs listed are subject to the Debtors' Three Hundred Seventy-Eighth Omnibus Objection.

OMNIBUS OBJECTION 378: EXHIBIT 1 - NO LIABILITY CLAIMS

NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	ISIN**	AMOUNTS TO BE DISALLOWED
66 SCHUSTER DR. JOERG	08-13555 (JMP)	Lehman Brothers Holdings Inc.	09/28/09	35139	XS0229269856	\$22,739.20
The entirety of claim number 35139 shall be disallowed and expunged pursuant to this order. By order, dated August 25, 2011, the Court disallowed and expunged the balance of the claim, which related to a second security.						
67 SEMPER CONSTANTIA PRIVATBANK AG	08-13555 (JMP)	Lehman Brothers Holdings Inc.	04/06/10	66501	XS0229269856	\$142,010.00 *
68 SG PRIVATE BANKING SUISSE SA	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/06/09	36532	XS0229269856	\$581,767.00
69 SNS GLOBAL CUSTODY B.V. / CLTS SNS SECURITIES	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/29/09	56666	XS0229269856	\$78,780.88
					XS0215349357	Undetermined *
						\$78,780.88
70 SNS SECURITIES NV	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/29/09	56652	XS0215349357	\$228,234.23
					XS0229269856	\$743,215.84
						\$971,450.07
71 SPARKASSE KOLNBONN	08-13555 (JMP)	Lehman Brothers Holdings Inc.	08/22/12	200149	XS0229269856	Undetermined *
72 STAALBANKIERS N.V.	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/02/09	62700	XS0215349357	\$254,718.00
73 TIJHUIS, J.A.M.	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/02/09	63094	XS0215349357	\$13,000.00
74 TRANSXCOM B.V.	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/02/09	63186	XS0215349357	\$1,788,898.48
75 UBS AG	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/30/09	59233	XS0215349357	Undetermined *
					XS0229269856	Undetermined *
						Undetermined

* Plus unliquidated and/or undetermined amounts.

** Only those portions of the claim related to the ISINs listed are subject to the Debtors' Three Hundred Seventy-Eighth Omnibus Objection.

OMNIBUS OBJECTION 378: EXHIBIT 1 - NO LIABILITY CLAIMS

NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	ISIN**	AMOUNTS TO BE DISALLOWED
76 VAN MEURS, JOSJA	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/28/09	52619	XS0229269856	\$14,929.00
77 WIERING, L.J.R.	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/02/09	63185	XS0215349357	\$1,846,651.45
						TOTAL \$ 59,792,463.18

* Plus unliquidated and/or undetermined amounts.

** Only those portions of the claim related to the ISINs listed are subject to the Debtors' Three Hundred Seventy-Eighth Omnibus Objection.

EXHIBIT 2

OMNIBUS OBJECTION 378: EXHIBIT 2 - ADJOURNED NO LIABILITY CLAIMS

NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	ISIN**	AMOUNTS TO BE DISALLOWED
1 ANDORRA BANC AGRICOL REIG, S.A. ("ANDBANC")	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/02/09	63849	XS0229269856	\$686,312.00
2 BANK OF VALLETTA P.L.C.	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/30/09	58114	XS0229269856	\$3,491,415.00 *
						TOTAL \$ 4,177,727.00

* Plus unliquidated and/or undetermined amounts.

** Only those portions of the claim related to the ISINs listed are subject to the Debtors' Three Hundred Seventy-Eighth Omnibus Objection.

EXHIBIT D
(Proposed Order – ECF No. 32652)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re : **Chapter 11 Case No.**
LEHMAN BROTHERS HOLDINGS INC., *et al.* : 08-13555 (JMP)
Debtors. : (Jointly Administered)

**ORDER GRANTING THREE HUNDRED SEVENTY-NINTH
OMNIBUS OBJECTION TO CLAIMS (SUBORDINATED GUARANTEE CLAIMS)**

Upon the three hundred seventy-ninth omnibus objection to claims, dated December 7, 2012 (the “Three Hundred Seventy-Ninth Omnibus Objection to Claims”),⁴ of Lehman Brothers Holdings Inc., as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors, pursuant to sections 502(b) and 510(a) of title 11 of the United States Code, Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim [ECF No. 6664], seeking to classify the Subordinated Guarantee Claims, all as more fully described in the Three Hundred Seventy-Ninth Omnibus Objection to Claims; and due and proper notice of the Three Hundred Seventy-Ninth Omnibus Objection to Claims having been provided, and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Three Hundred Seventy-Ninth Omnibus Objection to Claims is in the best interests of the Chapter 11 Estates, their creditors, and all parties in interest, and that the legal and factual bases set forth in the Three Hundred Seventy-Ninth Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

⁴ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Three Hundred Seventy-Ninth Omnibus Objection to Claims.

ORDERED that the relief requested in the Three Hundred Seventy-Ninth
Omnibus Objection to Claims is granted; and it is further

ORDERED that all portions of the claims listed on Exhibit 1 annexed hereto that
relate to the securities identified by ISIN XS0282978666 or ISIN XS0301813522 or the
guarantee issued by LBHI in connection therewith, whether liquidated, unliquidated or
undetermined, shall be classified in LBHI Class 12 under the Plan and the claims listed on
Exhibit 2 are adjourned; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the
validity, allowance, or disallowance of, and all rights to object and defend on any basis are
expressly reserved with respect to any claim listed on Exhibit A annexed to the Three Hundred
Seventy-Ninth Omnibus Objection to Claims that is not listed on Exhibit 1 annexed hereto; and it
is further

ORDERED that the Court-appointed claims agent is authorized to modify the
claims register to reflect this Order; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all
matters arising from or related to this Order.

Dated: _____, 2013
New York, New York

UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

OMNIBUS OBJECTION 379: EXHIBIT 1 - SUBORDINATED GUARANTEE CLAIMS

NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	ISIN**	AMOUNTS BEING CLASSIFIED
1 BANK JULIUS BAER & CO. LTD.	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/29/09	55829	XS0301813522	\$200,000.00
2 DE LA ROSA DIAZ, JOSE ANTONIO	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/03/09	64471	XS0282978666	\$27,492.59
3 DEL CAMPO, LUCIA	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/09/09	37187	XS0301813522	\$50,000.00
4 EITO EITO, ANGELES	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/03/09	64438	XS0282978666	\$18,810.71
5 GELDARD, CHRISTINE L.	08-13555 (JMP)	Lehman Brothers Holdings Inc.	01/02/09	1537	XS0282978666	Undetermined *
6 GONZALEZ ROQUET, MARIA	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/03/09	64439	XS0282978666	\$17,363.73
7 HSBC TRINKAUS & BURKHARDT INTERNATIONAL SA	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/29/09	55846	XS0301813522	\$130,000.00
8 ILDEFONSO LACASTA MARCH	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/23/09	45223	XS0282978666	\$76,415.40
9 JUVENTIS INTERNATIONAL LIMITED	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/04/09	64613	XS0301813522	\$300,000.00
10 LIN CHAN, HING	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/04/09	64617	XS0301813522	\$100,000.00
11 NORDEA BANK, S.A.	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/29/09	55846	XS0282978666	\$130,000.00
12 PARDO CORDERO, EMILIO	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/04/09	64718	XS0282978666	\$31,833.52

* Plus unliquidated and/or undetermined amounts.

** Only those portions of the claim related to the ISINs listed are subject to the Debtors' Three Hundred Seventy-Ninth Omnibus Objection.

OMNIBUS OBJECTION 379: EXHIBIT 1 - SUBORDINATED GUARANTEE CLAIMS

NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	ISIN**	AMOUNTS BEING CLASSIFIED
13 PHOENIX LIFE ASSURANCE LIMITED	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/20/09	65658	XS0282978666	\$6,812,536.00
14 PICTET & CIE	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/03/09	64249	XS0282978666	\$304,692.21
					XS0301813522	\$1,076,029.67
						\$1,380,721.88
15 PLENTYWEALTH INVESTMENT CO. LTD	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/04/09	64615	XS0301813522	\$1,200,000.00
16 ROYAL BANK OF CANADA (CHANNEL ISLANDS) LIMITED	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/29/09	55849	XS0301813522	\$190,000.00
					XS0301813522	\$10,000.00 *
						\$200,000.00
17 ZARNICKI, ABRAHAM E.	08-13555 (JMP)	Lehman Brothers Holdings Inc.	10/21/09	43113	XS0301813522	\$38,000.00
					TOTAL	\$ 10,713,173.83

* Plus unliquidated and/or undetermined amounts.

** Only those portions of the claim related to the ISINs listed are subject to the Debtors' Three Hundred Seventy-Ninth Omnibus Objection.

EXHIBIT 2

OMNIBUS OBJECTION 379: EXHIBIT 2 - ADJOURNED SUBORDINATED GUARANTEE CLAIMS

NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	ISIN**	AMOUNTS BEING CLASSIFIED
1 JOSE RUIVO DRAGAO, JOAO	08-13555 (JMP)	Lehman Brothers Holdings Inc.	11/04/09	64556	XS0301813522	\$51,015.83
						TOTAL \$ 51,015.83

* Plus unliquidated and/or undetermined amounts.

** Only those portions of the claim related to the ISINs listed are subject to the Debtors' Three Hundred Seventy-Ninth Omnibus Objection.

EXHIBIT E
(Proposed Order – ECF No. 32888)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----x
In re : **Chapter 11 Case No.**
LEHMAN BROTHERS HOLDINGS INC., et al., : **08-13555 (JMP)**
Debtors. : **(Jointly Administered)**
-----x

**ORDER GRANTING THREE HUNDRED EIGHTY-FIRST OMNIBUS
OBJECTION TO CLAIMS (AMENDED AND SUPERSEDED CLAIMS)**

Upon the three hundred eighty-first omnibus objection to claims, dated July 9, 2012 (the “Three Hundred Eighty-First Omnibus Objection to Claims”),⁵ of Lehman Brothers Holdings Inc. (“LBHI” and the “Plan Administrator”), as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors (the “Plan”), in accordance with section 502(b) of title 11 of the United States Code (the “Bankruptcy Code”), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664], seeking disallowance and expungement of the Amended and Superseded Claims on the basis that such claims have been amended and superseded by the corresponding Surviving Claims, all as more fully described in the Three Hundred Eighty-First Omnibus Objection to Claims; and due and proper notice of the Three Hundred Eighty-First Omnibus Objection to Claims having been provided to (i) the United States Trustee for Region 2; (ii) the Securities and Exchange Commission; (iii) the Internal Revenue Service; (iv) the United States Attorney for the Southern District of New York; (v) the claimants listed on Exhibit A attached to the Three Hundred Eighty-First Omnibus Objection to Claims; and (vi) all other parties entitled

⁵ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Three Hundred Eighty-First Omnibus Objection to Claims.

to notice in accordance with the procedures set forth in the second amended order entered on June 17, 2010, governing case management and administrative procedures for these cases [Docket No. 9635]; and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Three Hundred Eighty-First Omnibus Objection to Claims is in the best interests of the Chapter 11 Estates, their creditors, and all parties in interest and that the legal and factual bases set forth in the Three Hundred Eighty-First Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Three Hundred Eighty-First Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims listed on Exhibit 1 annexed hereto under the heading "*Claims to be Disallowed and Expunged*" (collectively, the "Amended and Superseded Claims") are disallowed and expunged in their entirety with prejudice; and it is further

ORDERED that the claims listed on Exhibit 1 annexed hereto under the heading "*Surviving Claims*" (collectively, the "Surviving Claims") will remain on the claims register subject to the Plan Administrator's right to further object as set forth herein; and it is further

ORDERED that all information included on and all documentation filed in support of any Amended and Superseded Claim, including, but not limited to, derivative and guarantee questionnaires and supporting documentation, shall be treated as having been filed in support of and included in the corresponding Surviving Claim; and it is further

ORDERED that nothing in this Order or the disallowance and expungement of the Amended and Superseded Claims constitutes any admission or finding with respect to any of the

Surviving Claims, and the Plan Administrator's rights to object to the Surviving Claims on any basis are preserved; *provided, however,* that notwithstanding anything herein to the contrary, the Plan Administrator may not object to a Surviving Claim that is listed on Exhibit 1 annexed hereto to the extent that it has been allowed by order of the Court or allowed pursuant to a signed settlement or termination agreement authorized by the Court; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to, (i) any claim listed on Exhibit A annexed to the Three Hundred Eighty-First Omnibus Objection to Claims under the heading "*Claims to be Disallowed and Expunged*" that is not listed on Exhibit 1 annexed hereto and (ii) any Surviving Claim; *provided, however,* that if the Court subsequently orders that a Surviving Claim did not appropriately amend and supersede the corresponding Amended and Superseded Claim, then the claims agent shall be authorized and directed to immediately reinstate such Amended and Superseded Claim (the "Reinstated Claim") and the rights of all interested parties with respect to the Reinstated Claim shall be expressly reserved; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: _____, 2013
New York, New York

UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

OMNIBUS OBJECTION 381: EXHIBIT 1 - AMENDED CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED						SURVIVING CLAIMS				
	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS	NAME	DATE FILED	CASE NUMBER	CLAIM #	TOTAL CLAIM DOLLARS
1	MEEUS-AELBRECHT, LUDOVICUS COLETTIJNENHOF 16 BRUGGE, 8000 BELGIUM	11/10/2009	08-13555 (JMP)	65311	Undetermined	MEEUS LUDOVICUS COLETTIJNENHOF 16 BRUGGE, 8000 BELGIUM	02/17/2010	08-13555 (JMP)	66283	\$28,302.00
2	NATIONAL AUSTRALIA BANK LIMITED ATTN: PATRICK RYAN 245 PARK AVENUE, FLOOR 28 NEW YORK, NY 10167	09/21/2009	08-13555 (JMP)	24980	\$133,998.23*	NATIONAL AUSTRALIA BANK LIMITED ATTN: ALEX BOLTON 245 PARK AVENUE FLOOR 28 NEW YORK, NY 10167	10/19/2012	08-13555 (JMP)	68140	\$236,998.23*
3	VENTURA COUNTY TAX COLLECTOR ATTN: BANKRUPTCY 800 S VICTORIA AVE VENTURA, CA 93009-1290	11/09/2009	08-13555 (JMP)	65230	\$854.67	VENTURA COUNTY TAX COLLECTOR ATTN: BANKRUPTCY 800 S. VICTORIA AVE. VENTURA, CA 93009-1290	10/05/2011	08-13555 (JMP)	67678	\$1,301.51
TOTAL						\$134,852.90				

* - Indicates claim contains unliquidated and/or undetermined amounts

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EXHIBIT F
(Proposed Order – ECF No. 32889)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re : **Chapter 11 Case No.**
LEHMAN BROTHERS HOLDINGS INC., *et al.* : 08-13555 (JMP)
Debtors. : (Jointly Administered)

**ORDER GRANTING THREE HUNDRED EIGHTY-SECOND OMNIBUS
OBJECTION TO CLAIMS (INSUFFICIENT DOCUMENTATION CLAIMS)**

Upon the three hundred eighty-second omnibus objection to claims, dated December 17, 2012 (the “Three Hundred Eighty-Second Omnibus Objection to Claims”),⁶ of Lehman Brothers Holdings Inc., as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors, pursuant to section 502(b) of title 11 of the United States Code (the “Bankruptcy Code”), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim [ECF No. 6664], seeking to disallow and expunge the Insufficient Documentation Claims, all as more fully described in the Three Hundred Eighty-Second Omnibus Objection to Claims; and due and proper notice of the Three Hundred Eighty-Second Omnibus Objection to Claims having been provided, and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Three Hundred Eighty-Second Omnibus Objection to Claims is in the best interests of the Chapter 11 Estates, their creditors, and all parties in interest, and that the legal and factual bases set forth in the Three Hundred Eighty-Second Omnibus Objection to Claims establish just

⁶ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Three Hundred Eighty-Second Omnibus Objection to Claims.

cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Three Hundred Eighty-Second Omnibus Objection to Claims is granted to the extent provided herein; and it is further ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims listed on Exhibit 1 annexed hereto are disallowed and expunged in their entirety with prejudice; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to any claim listed on Exhibit A annexed to the Three Hundred Eighty-Second Omnibus Objection to Claims that is not listed on Exhibit 1 annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: _____, 2013
New York, New York

UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

OMNIBUS OBJECTION 382: EXHIBIT 1 - INSUFFICIENT DOCUMENTATION CLAIMS

NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	ASSERTED TOTAL CLAIM DOLLARS	AMOUNTS TO BE DISALLOWED	AMOUNTS NOT SUBJECT TO THIS OBJECTION
1 COLLERTON, ANTHONY J.	08-13555 (JMP)	Lehman Brothers Holdings Inc.	7/27/2009	6199	\$70,000.00	\$50,000.00	\$20,000.00
2 GLOBAL CREDIT OPPORTUNITY FUND	08-13555 (JMP)	Lehman Brothers Holdings Inc.	7/2/2009	5068	Undetermined	Undetermined	None
		TOTAL			\$70,000.00	\$50,000.00	\$20,000.00

EXHIBIT G
(Proposed Order – ECF No. 32890)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----x
In re : **Chapter 11 Case No.**
LEHMAN BROTHERS HOLDINGS INC., et al., : **08-13555 (JMP)**
Debtors. : **(Jointly Administered)**
-----x

**ORDER GRANTING THE THREE HUNDRED EIGHTY-THIRD
OMNIBUS OBJECTION TO CLAIMS (NO LIABILITY CLAIMS)**

Upon the three hundred eighty-third omnibus objection to claims, dated December 17, 2012 (the “Three Hundred Eighty-Third Omnibus Objection to Claims”),⁷ of Lehman Brothers Holdings Inc., as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors for certain entities in the above-referenced chapter 11 cases (collectively, the “Chapter 11 Estates”), pursuant to section 502(b) of title 11 of the United States Code (the “Bankruptcy Code”), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim [ECF No. 6664] (the “Procedures Order”), seeking disallowance and expungement of the No Liability Claims to the extent that they assert claims for which the applicable Chapter 11 Estates do not have any liability, all as more fully described in the Three Hundred Eighty-Third Omnibus Objection to Claims; and due and proper notice of the Three Hundred Eighty-Third Omnibus Objection to Claims having been provided, and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Three Hundred Eighty-Third Omnibus Objection to Claims is in the best interests of the Chapter 11 Estates, their creditors, and all parties in interest

⁷ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Three Hundred Seventieth Omnibus Objection to Claims.

and that the legal and factual bases set forth in the Three Hundred Eighty-Third Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefore, it is

ORDERED that the relief requested in the Three Hundred Eighty-Third Omnibus Objection to Claims is granted to the extent provided herein; and it is further ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims listed on Exhibit 1 annexed hereto (collectively, the “No Liability Claims”) are disallowed and expunged, with prejudice, to the extent set forth therein; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to, (i) any claim listed on Exhibit A annexed to the Three Hundred Eighty-Third Omnibus Objection to Claims that is not listed on Exhibit 1 annexed hereto and (ii) the portion of any No Liability Claim that is not the subject of the Three Hundred Eighty-Third Omnibus Objection to Claims; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: _____, 2013
New York, New York

UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

OMNIBUS OBJECTION 383: EXHIBIT 1 - NO LIABILITY CLAIMS

NAME	DEBTOR NAME	CLAIM #	ASSERTED TOTAL CLAIM DOLLARS	AMOUNTS TO BE DISALLOWED	AMOUNTS NOT SUBJECT TO THIS OBJECTION	REASON FOR PROPOSED DISALLOWANCE
1 DRRT FBO SWISS LIFE (LIECHTENSTEIN) AG	Lehman Brothers Holdings Inc.	32592	\$147,430.78	\$147,430.78	None	Claim 32592 is based on amounts owed under investments in iShares Lehman TIPS, a non-Debtor investment vehicle. LBHI has no liability for the investments in iShares Lehman TIPS, which continues to trade as iShares Barclays TIPS Bond Fund on the open stock exchange, and did not guarantee the performance of such investments. Therefore, LBHI is not liable on account of the claim.
2 DRRT FBO SWISS LIFE (LIECHTENSTEIN) AG	Lehman Brothers Holdings Inc.	32633	\$147,430.78	\$147,430.78	None	Claim 32633 is based on amounts owed under investments in iShares Lehman TIPS, a non-Debtor investment vehicle. LBHI has no liability for the investments in iShares Lehman TIPS, which continues to trade as iShares Barclays TIPS Bond Fund on the open stock exchange, and did not guarantee the performance of such investments. Therefore, LBHI is not liable on account of the claim.
3 KING, TONY	Lehman Brothers Holdings Inc.	9597	Undetermined	Undetermined	Undetermined	A portion of Claim 9597 is based on amounts owed under securities issued by Lehman Brothers Bank FSB (now known as Aurora Bank FSB), a non-Debtor entity. LBHI has no liability for the securities issued by Lehman Brothers Bank FSB. Claim 9597 is being expunged solely with respect to its asserted claim in undetermined amount for the securities issued by Lehman Brothers Bank FSB. The remaining portion of Claim 9596 is not being expunged pursuant to this Objection and is not affected by this Objection. All rights with respect to the remaining portion of Claim 9597 are reserved.

OMNIBUS OBJECTION 383: EXHIBIT 1 - NO LIABILITY CLAIMS

NAME	DEBTOR NAME	CLAIM #	ASSERTED TOTAL CLAIM DOLLARS	AMOUNTS TO BE DISALLOWED	AMOUNTS NOT SUBJECT TO THIS OBJECTION	REASON FOR PROPOSED DISALLOWANCE
4 MARANTZ, ALAN J.	Lehman Brothers Holdings Inc.	25062	\$1,057,828.60	\$1,057,828.60	None	Claim 25062 is based on amounts owed under securities issued by or investments in Lehman Brothers MLP Opportunity Capital Partners L.P., a non-Debtor entity. LBHI has no liability for the securities issued by or investments in Lehman Brothers MLP Opportunity Capital Partners L.P.
5 ROTHSCHILD BANK AG (AS NOMINEE)	Lehman Brothers Holdings Inc.	56031	\$9,540,115.76	\$500,000.00	\$9,040,115.76	The securities that are the subject of Claim 56031 in the claimed amount of \$500,000.00 with ISIN XS0292212270 (the "Anthracite Securities") were issued by Anthracite Rtd. Inv. Ltd., an entity entirely unaffiliated with the Debtors, and were erroneously included on the Debtor's list of Lehman Programs Securities. The Anthracite Securities were neither issued nor guaranteed by the Debtors. Additional information regarding a similar objection can be found in the Debtors' One Hundred Fourteenth Omnibus Objection to Claims (No Liability Claims) [ECF No. 15017]. Claim 56031 is being expunged solely with respect to its asserted claim in the amount of \$500,000.00 for the Anthracite Securities. The remaining portion of Claim 56031 is not being expunged pursuant to this Objection and is not affected by this Objection. All rights with respect to the remaining portion of Claim 56031 are reserved.

OMNIBUS OBJECTION 383: EXHIBIT 1 - NO LIABILITY CLAIMS

NAME	DEBTOR NAME	CLAIM #	ASSERTED TOTAL CLAIM DOLLARS	AMOUNTS TO BE DISALLOWED	AMOUNTS NOT SUBJECT TO THIS OBJECTION	REASON FOR PROPOSED DISALLOWANCE
6 VAROLII CORPORATION	Lehman Brothers Holdings Inc.	598	\$78,750.00	\$78,750.00	None	Pursuant to Section 2.2 of the Master Agreement between claimant and LBHI, the "Customer entity" that executes a Transaction Schedule (as defined in the Master Agreement) is liable for the Transactions (as defined in the Master Agreement) under such Transaction Schedule. The Transaction Schedule attached to Claim 598 identifies Lehman Brothers Inc., a domestic affiliate fo the Debtors that is not a Debtor in these jointly administered chapter 11 cases, as the entity liable under that Transaction Schedule. LBHI has no liability to claimant for the Transactions under that Transaction Schedule or for the Master Agreement as it relates to such Transactions and Transaction Schedule.
		TOTAL	\$10,971,555.92	\$1,931,440.16	\$9,040,115.76	

EXHIBIT H
(Proposed Order – ECF No. 32891)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----x
In re : **Chapter 11 Case No.**
:
LEHMAN BROTHERS HOLDINGS INC., et al. : **08-13555 (JMP)**
:
Debtors. : **(Jointly Administered)**

**ORDER GRANTING THREE
HUNDRED EIGHTY-FOURTH OMNIBUS
OBJECTION TO CLAIMS (REDUCE AND ALLOW CLAIMS)**

Upon the three hundred eighty-fourth omnibus objection to claims, dated December 17, 2012 (the “Three Hundred Eighty-Fourth Omnibus Objection to Claims”),⁸ of Lehman Brothers Holdings Inc. (“LBHI”), as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors, pursuant to section 502(b) of title 11 of the United States Code (the “Bankruptcy Code”), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim [ECF No. 6664], seeking to reduce and allow the Reduce and Allow Claims, as more fully described in the Three Hundred Eighty-Fourth Omnibus Objection to Claims; and due and proper notice of the Three Hundred Eighty-Fourth Omnibus Objection to Claims having been provided, and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief requested in the Three Hundred Eighty-Fourth Omnibus Objection to Claims is in the best interests of the Chapter 11 Estates, their creditors, and all parties in interest, and that the legal and factual bases set forth in the Three Hundred Eighty-Fourth Omnibus Objection to Claims

⁸ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Three Hundred Eighty-Fourth Omnibus Objection to Claims.

establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Three Hundred Eighty-Fourth Omnibus Objection to Claims is granted to the extent provided herein; and it is further ORDERED that each Allowed Claim listed on Exhibit 1 annexed hereto is reduced and allowed in the amount and priority set forth on Exhibit 1 in the row for each Allowed Claim entitled "*Claim as Modified*," and against the Chapter 11 Estate listed under the column entitled "*Modified Debtor Name*" and any asserted claims (whether liquidated, unliquidated, and/or contingent) subject to the Objection in excess of the reduced amount or of a priority or against a Debtor not specified on Exhibit 1 are disallowed; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to any claim listed on Exhibit A to the Three Hundred Eighty-Fourth Omnibus Objection to Claims that does not appear on Exhibit 1 annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: _____, 2013
New York, New York

UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

OMNIBUS OBJECTION 384: EXHIBIT 1 - REDUCE AND ALLOW CLAIMS

NAME	CLAIM #	FILED DATE	DEBTOR NAME	AMOUNTS				
				ADMINISTRATIVE	SECURED	PRIORITY	UNSECURED	EQUITY
1 HSBC BANK USA, NA, AS TRUSTEE FOR STRUCTURED ADJUSTABLE RATE	28534	9/22/09	Structured Asset Securities Corporation					
				TOTAL ASSERTED AMOUNT			Undetermined	Undetermined*
				AMOUNT NOT SUBJECT TO OBJECTION			Undetermined	Undetermined
				AMOUNT SUBJECT TO OBJECTION			Undetermined	Undetermined
				CLAIM AS MODIFIED			\$12,692.48	\$12,692.48
2 HSBC BANK USA, NATIONAL ASSOCIATION, AS TRUSTEE FOR STRUCTURED	28538	9/22/09	Lehman Brothers Holdings Inc.	TOTAL ASSERTED AMOUNT			Undetermined	Undetermined*
				AMOUNT NOT SUBJECT TO OBJECTION			Undetermined	Undetermined
				AMOUNT SUBJECT TO OBJECTION			Undetermined	Undetermined
				CLAIM AS MODIFIED			\$296,918.06	\$296,918.06
				TOTAL ASSERTED AMOUNT			Undetermined	Undetermined*
3 HSBC BANK USA, NATIONAL ASSOCIATION, AS TRUSTEE FOR STRUCTURED	28760	9/22/09	Structured Asset Securities Corporation	AMOUNT NOT SUBJECT TO OBJECTION			Undetermined	Undetermined
				AMOUNT SUBJECT TO OBJECTION			Undetermined	Undetermined
				CLAIM AS MODIFIED			\$775.59	\$775.59
				TOTAL ASSERTED AMOUNT			Undetermined	Undetermined*
				AMOUNT NOT SUBJECT TO OBJECTION			Undetermined	Undetermined
4 HSBC BANK USA, NATIONAL ASSOCIATION, AS TRUSTEE FOR STRUCTURED	28761	9/22/09	Structured Asset Securities Corporation	AMOUNT SUBJECT TO OBJECTION			Undetermined	Undetermined
				CLAIM AS MODIFIED			\$1,863.28	\$1,863.28
				TOTAL ASSERTED AMOUNT			Undetermined	Undetermined*
				AMOUNT NOT SUBJECT TO OBJECTION			Undetermined	Undetermined
				AMOUNT SUBJECT TO OBJECTION			Undetermined	Undetermined

OMNIBUS OBJECTION 384: EXHIBIT 1 - REDUCE AND ALLOW CLAIMS

NAME	CLAIM #	FILED DATE	DEBTOR NAME	AMOUNTS				
				ADMINISTRATIVE	SECURED	PRIORITY	UNSECURED	EQUITY
NAME	CLAIM #	FILED DATE	DEBTOR NAME	ADMINISTRATIVE	SECURED	PRIORITY	UNSECURED	EQUITY
5 HSBC BANK USA, NATIONAL ASSOCIATION, AS TRUSTEE FOR STRUCTURED	28763	9/22/09	Structured Asset Securities Corporation					
			TOTAL ASSERTED AMOUNT					Undetermined Undetermined*
			AMOUNT NOT SUBJECT TO OBJECTION					Undetermined Undetermined
			AMOUNT SUBJECT TO OBJECTION					Undetermined Undetermined
			CLAIM AS MODIFIED				\$2,328.26	\$2,328.26
6 HSBC BANK USA, NATIONAL ASSOCIATION, AS TRUSTEE FOR STRUCTURED	28772	9/22/09	Structured Asset Securities Corporation					
			TOTAL ASSERTED AMOUNT					Undetermined Undetermined*
			AMOUNT NOT SUBJECT TO OBJECTION					Undetermined Undetermined
			AMOUNT SUBJECT TO OBJECTION					Undetermined Undetermined
			CLAIM AS MODIFIED				\$4,213.12	\$4,213.12
7 HSBC BANK USA, NATIONAL ASSOCIATION, AS TRUSTEE FOR STRUCTURED	28773	9/22/09	Structured Asset Securities Corporation					
			TOTAL ASSERTED AMOUNT					Undetermined Undetermined*
			AMOUNT NOT SUBJECT TO OBJECTION					Undetermined Undetermined
			AMOUNT SUBJECT TO OBJECTION					Undetermined Undetermined
			CLAIM AS MODIFIED				\$15,627.26	\$15,627.26
8 HSBC BANK USA, NATIONAL ASSOCIATION, AS TRUSTEE FOR STRUCTURED	30060	9/22/09	Lehman Brothers Holdings Inc.					
			TOTAL ASSERTED AMOUNT					Undetermined Undetermined*
			AMOUNT NOT SUBJECT TO OBJECTION					Undetermined Undetermined
			AMOUNT SUBJECT TO OBJECTION					Undetermined Undetermined
			CLAIM AS MODIFIED				\$35,402.40	\$35,402.40

OMNIBUS OBJECTION 384: EXHIBIT 1 - REDUCE AND ALLOW CLAIMS

NAME	CLAIM #	FILED DATE	DEBTOR NAME	AMOUNTS				
				ADMINISTRATIVE	SECURED	PRIORITY	UNSECURED	EQUITY
NAME	CLAIM #	FILED DATE	DEBTOR NAME	ADMINISTRATIVE	SECURED	PRIORITY	UNSECURED	EQUITY
9 HSBC BANK USA, NATIONAL ASSOCIATION, AS TRUSTEE FOR STRUCTURED	30061	9/22/09	Lehman Brothers Holdings Inc.					
				TOTAL ASSERTED AMOUNT			Undetermined	Undetermined*
				AMOUNT NOT SUBJECT TO OBJECTION			Undetermined	Undetermined
				AMOUNT SUBJECT TO OBJECTION			Undetermined	Undetermined
				CLAIM AS MODIFIED			\$14,736.21	\$14,736.21
10 HSBC BANK USA, NATIONAL ASSOCIATION, AS TRUSTEE FOR STRUCTURED	30062	9/22/09	Lehman Brothers Holdings Inc.					
				TOTAL ASSERTED AMOUNT			Undetermined	Undetermined*
				AMOUNT NOT SUBJECT TO OBJECTION			Undetermined	Undetermined
				AMOUNT SUBJECT TO OBJECTION			Undetermined	Undetermined
				CLAIM AS MODIFIED			\$44,236.93	\$44,236.93
11 HSBC BANK USA, NATIONAL ASSOCIATION, AS TRUSTEE FOR STRUCTURED	30526	9/22/09	Lehman Brothers Holdings Inc.					
				TOTAL ASSERTED AMOUNT			Undetermined	Undetermined*
				AMOUNT NOT SUBJECT TO OBJECTION			Undetermined	Undetermined
				AMOUNT SUBJECT TO OBJECTION			Undetermined	Undetermined
				CLAIM AS MODIFIED			\$241,157.08	\$241,157.08
12 HSBC BANK USA, NATIONAL ASSOCIATION, AS TRUSTEE FOR STRUCTURED	30529	9/22/09	Lehman Brothers Holdings Inc.					
				TOTAL ASSERTED AMOUNT			Undetermined	Undetermined*
				AMOUNT NOT SUBJECT TO OBJECTION			Undetermined	Undetermined
				AMOUNT SUBJECT TO OBJECTION			Undetermined	Undetermined
				CLAIM AS MODIFIED			\$80,049.33	\$80,049.33
13 KWAN, KEVIN	2073	1/26/09	Lehman Brothers Holdings Inc.					
				TOTAL ASSERTED AMOUNT			\$8,447.25	\$63,942.31
				CLAIM AS MODIFIED			\$8,447.25	\$59,879.74
								\$68,326.99

OMNIBUS OBJECTION 384: EXHIBIT 1 - REDUCE AND ALLOW CLAIMS

NAME	CLAIM #	FILED DATE	DEBTOR NAME	AMOUNTS				
				ADMINISTRATIVE	SECURED	PRIORITY	UNSECURED	EQUITY
14 PRICEWATERHOUSEC OOPERS LLP	5615	7/20/09	Lehman Brothers Holdings Inc.					
			TOTAL ASSERTED AMOUNT				\$149,922.89	\$149,922.89
			CLAIM AS MODIFIED				\$79,680.77	\$79,680.77
15 ROTHSTEIN, JONATHAN H.	32086	9/22/09	Lehman Brothers OTC Derivatives Inc.					
			TOTAL ASSERTED AMOUNT				\$50,007.70	\$50,007.70
			AMOUNT NOT SUBJECT TO OBJECTION				\$8,753.85	\$8,753.85
			AMOUNT SUBJECT TO OBJECTION				\$41,253.85	\$41,253.85
			CLAIM AS MODIFIED				\$65,482.09	\$65,482.09
16 UEDA HARLOW LTD.	127	10/9/08	Lehman Brothers Special Financing Inc.					
			TOTAL ASSERTED AMOUNT		\$10,950.00	\$16,828.89		\$27,778.89
			CLAIM AS MODIFIED		None	\$27,778.89		\$27,778.89
			TOTAL ASSERTED	\$0.00	\$0.00	\$19,397.25	\$280,701.79	\$0.00
			TOTAL NOT SUBJECT TO OBJECTION	0.00	0.00	0.00	8,753.85	0.00
			TOTAL SUBJECT TO OBJECTION	0.00	0.00	19,397.25	271,947.94	0.00
			TOTAL CLAIM AS MODIFIED	\$0.00	\$0.00	\$8,447.25	\$982,821.49	\$0.00
								\$991,268.74

EXHIBIT I
(Proposed Order – ECF No. 32892)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----x
In re : **Chapter 11 Case No.**
LEHMAN BROTHERS HOLDINGS INC., et al., : **08-13555 (JMP)**
Debtors. : **(Jointly Administered)**
-----x

**ORDER GRANTING THREE HUNDRED EIGHTY-FIFTH
OMNIBUS OBJECTION TO CLAIMS (LATE-FILED CLAIMS)**

Upon the three hundred eighty-fifth omnibus objection to claims, dated December 17, 2012 (the “Three Hundred Eighty-Fifth Omnibus Objection to Claims”),⁹ of Lehman Brothers Holdings Inc. (“LBHI” and the “Plan Administrator”), as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors (the “Plan”), in accordance with section 502(b) of title 11 of the United States Code (the “Bankruptcy Code”), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664] (the “Procedures Order”), seeking disallowance and expungement of the Late-Filed Claims on the basis that they were filed after the General Bar Date or Securities Programs Bar Date, as applicable, all as more fully described in the Three Hundred Eighty-Fifth Omnibus Objection to Claims; and due and proper notice of the Three Hundred Eighty-Fifth Omnibus Objection to Claims having been provided to (i) the United States Trustee for Region 2; (ii) the Securities and Exchange Commission; (iii) the Internal Revenue Service; (iv) the United States Attorney for the Southern District of New York; (v) the claimants listed on Exhibit A attached to the Three Hundred Eighty-Fifth Omnibus Objection to Claims; and (vi) all other

⁹ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Three Hundred Eighty-Fifth Omnibus Objection to Claims.

parties entitled to notice in accordance with the procedures set forth in the second amended order entered on June 17, 2010, governing case management and administrative procedures for these cases [Docket No. 9635]; and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Three Hundred Eighty-Fifth Omnibus Objection to Claims is in the best interests of the Chapter 11 Estates, their creditors, and all parties in interest and that the legal and factual bases set forth in the Three Hundred Eighty-Fifth Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Three Hundred Eighty-Fifth Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims listed on Exhibit 1 annexed hereto (collectively, the “Late-Filed Claims”) are disallowed and expunged in their entirety with prejudice; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to, any claim listed on Exhibit A annexed to the Three Hundred Eighty-Fifth Omnibus Objection to Claims that is not listed on Exhibit 1 annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: _____, 2013
New York, New York

UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

OMNIBUS OBJECTION 385: EXHIBIT 1 - LATE FILED CLAIMS

NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	ASSERTED TOTAL CLAIM DOLLARS	TOTAL CLAIM DOLLARS SUBJECT TO OBJECTION	AMOUNTS NOT SUBJECT TO THIS OBJECTION
1 M.C.D.L. REVOC. TRUST	08-13555 (JMP)	Lehman Brothers Holdings Inc.	9/17/2012	68125	\$100,000.00	\$100,000.00	None
TOTAL					\$100,000.00	\$100,000.00	

EXHIBIT J
(Proposed Order – ECF No. 33478)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re : **Chapter 11 Case No.**
:
LEHMAN BROTHERS HOLDINGS INC., et al., : **08-13555 (JMP)**
:
Debtors. : **(Jointly Administered)**

x

**ORDER GRANTING THREE HUNDRED EIGHTY-SEVENTH
OMNIBUS OBJECTION TO CLAIMS (INVALID INTERCOMPANY CLAIMS)**

Upon the three hundred eighty-seventh objection to claims, dated December 28, 2012 (the “Three Hundred Eighty-Seventh Omnibus Objection to Claims”),¹⁰ of Lehman Brothers Holdings Inc., as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors, pursuant to section 502(b) of title 11 of the United States Code, Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim [ECF No. 6664], seeking to disallow and expunge the Disputed Claims, all as more fully described in the Three Hundred Eighty-Seventh Omnibus Objection to Claims; and due and proper notice of the Three Hundred Eighty-Seventh Omnibus Objection to Claims having been provided, and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Three Hundred Eighty-Seventh Omnibus Objection to Claims is in the best interests of the Chapter 11 Estates, their creditors, and all parties in interest, and that the legal and factual bases set forth in the Three Hundred Eighty-Seventh Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

¹⁰ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Three Hundred Eighty-Seventh Omnibus Objection to Claims.

ORDERED that the relief requested in the Three Hundred Eighty-Seventh
Omnibus Objection to Claims is granted; and it is further
ORDERED that pursuant to section 502(b) of the Bankruptcy Code, the following
claims are disallowed and expunged in their entirety with prejudice

Claimant	Chapter 11 Estate	Disputed Claim Amount
Aegis	Lehman Commercial Paper Inc.	\$2,869,006.97
Blue Way	Lehman Brothers Holdings Inc.	\$17,288.73
FAMCO	Lehman Brothers Holdings Inc.	\$298,469.79
LB Delta	Lehman Brothers Holdings Inc.	\$36.44
LB Global	Lehman Commercial Paper Inc.	\$812,732.20
LB GPS	Lehman Commercial Paper Inc.	\$13,399,999.95
Nale	Lehman Brothers Holdings Inc.	\$40,474.44
Redgrave	Lehman Brothers Holdings Inc.	\$94.38

; and it is further
ORDERED that the Court-appointed claims agent is authorized to modify the
claims register to reflect this Order; and it is further
ORDERED that this Court shall retain jurisdiction to hear and determine all
matters arising from or related to this Order.

Dated: _____, 2013
New York, New York

UNITED STATES BANKRUPTCY JUDGE